

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

CARTICA MANAGEMENT, LLC, CARTICA
CORPORATE GOVERNANCE FUND, LP,
CARTICA INVESTORS, LP, and CARTICA
CAPITAL PARTNERS MASTER, LP,

Plaintiff,

— v. —

CORPBANCA S.A., ITAÚ UNIBANCO
HOLDING S.A., BANCO ITAÚ CHILE, ÁLVARO
SAIEH BENDECK, CORP GROUP BANKING
S.A., COMPAÑÍA INMOBILIARIA Y DE
INVERSIONES SAGA LIMITADA, JORGE
ANDRÉS SAIEH GUZMÁN, FERNANDO
AGUAD DAGACH, JORGE SELUME ZAROR,
RAFAEL GUILISATI GANA, FRANCISCO LEÓN
DÉLANO, FRANCISCO MOBAREC ASFURA,
GUSTAVO ARRIAGADA MORALES, JOSÉ
LUIS MARDONES SANTANDER, HUGO
VERDEGAAL, MARÍA CATALINA SAIEH
GUZMÁN, ANA BEATRIZ HOLUIGUE
BARROS, FERNANDO MASSÚ TARE, and
EUGENIO GIGOGNE MIQUELES,

Defendants.

14 Civ. 2258 (PKC)

NOTICE OF MOTION TO DISMISS

PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Itaú Defendants in Support of their Motion to Dismiss under Rules 12(b)(2), (5), and (6), Transmittal Declaration of Justin V. Rodriguez and exhibits thereto, and all prior pleadings and proceedings in this action, defendants Itaú Unibanco Holding S.A. and Banco Itaú Chile will move this Court at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007, at a date and time to be determined by the Court, for an order dismissing the claims in the Amended

Complaint against defendants Itaú Unibanco Holding S.A. and Banco Itaú Chile with prejudice pursuant to Fed. R. Civ. P. 12(b)(2), (5), and (6).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's July 2, 2014 order, opposition papers shall be served and filed no later than July 23, 2014, and reply papers shall be served and filed no later than July 28, 2014.

Dated: New York, New York
July 10, 2014

WACHTELL, LIPTON, ROSEN & KATZ

By: /s/ GEORGE T. CONWAY III
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To: All Counsel of Record
(By ECF)